

Agreements

All Users

- New Tagging activity has been added
- New Ancillary Review tab in the workspace
- Ability to add multiple contracting parties to an agreement record
- Primary Contact will now receive all notifications
- Agreement Collaborators will receive additional notifications for the following actions: Ancillary Review & Request Clarification
- Removal of the second “Email Agreement” activities in the workspace.

Contract/Admin Team Members

- Ability to update the title of the agreement record
- Renamed Signature Activities (Route for Signature is now Internal Signature; Send out for Signature is now External Signature)
- Merge Templates: in Agreement Settings can now be made inactive to hide in the module.
- New Subrecipient Organization Risk Profiles (In Grants upgrade but functionality w/contracts)
- Ability to manage ancillary review in settings
- Ability to create and manage tags in settings
- Ability to manage Merge Templates in settings