

## COI

### All Users

- New Venture Capital disclosure type
- New Training tab in disclosure profile will list completed COI trainings (data feed will populate by August)
- Value of shares and current value are now mandatory fields under the Equity disclosure type
- Describe the proposed activity field, is now mandatory for prior approval requests (PAR)
- Added new "Publicly Traded?" column to disclosures information table
- Relabel button for management plans from "Plan Accepted" to "Review and Accept Plans"

### COI/Admin Team Members

- Ability to Deactivate and Reactivate disclosure profiles
- Ability to update PAR write-in entities
- Ability to execute the Submit Response activity on the Disclosure Profile and Pre-Approval Request project types.
- Added "Email" as a new column to the Disclosure Profile listing table to better distinguish disclosers with identical first and last names. **Note:** To see the new Email column, you will need to select the Gear icon and personalize your table to include the new "Email" field.
- Ability to manage COI Categories in COI Setting
- Ancillary review reminder triggered after 5 days
- Improved logic to calculate the default expiration date for certifications associated with a rolling category.
- Manage Write-in Entities can now select who receives a notification upon completion and the "Provide details to support changing this entity" are now required.