



Commonly Run MicroStrategy Research Reports

This guide provides a listing of the top ten most used MicroStrategy research reports for sponsored administrators.

- Distribution Setup and Code Search
- Grants Cost Share
- Grant Indirect Cost Distribution Analysis
- Research Awards
- Research Awards and Expenditures
- Research Expenditures
- Research Expenditures by Transaction Detail
- Research Labor Sponsored by Employee
- Research Proposals
- Research Proposals and Research Awards by Role

Distribution Setup and Code Search

Path: Patriot Reporting > Shared Reports > Research > Indirect

Report Name: Distribution Setup and Code Search

Chapter/Page (in dossier): N/A, grid report only

Prompts: Transaction Date*, Fund, Indirect Cost Code Active/Inactive Funds

(* = required prompts)

Description: Allows the user to enter parts of the indirect cost code description to find the cost code and see the distribution set

Fund ▲		Indirect Cost Effective Date ▲	Indirect Cost Code ▲		Indirect Cost Rate ▲	Indirect Cost Distr Fund L6 ▲		Indirect Cost Distr Org ▲		% Distribution ▼
223686	TruGenomix/Anal of SARS-CoV-2	12/1/2022	LL/PR7	Lance Liotta/Private 7	40.00	-	-	M12900	E and G Reserves	30.00
						150361	Provost ICR Support	M13705	Provost Operations	35.00
						150899	IND Liotta	M14714	Ctr Applied Proteomics and Mol Med	10.50
						150901	IND Ctr Proteomics Molecular Med	M14714	Ctr Applied Proteomics and Mol Med	7.00
						150917	IND College of Science	M10860	COS Dean Administration	17.50
						Total				
		Total					100.00			

Grants Cost Share

Path: Patriot Reporting > Shared Reports > Research > Cost Share >

Report Name: Grants Cost Share by FY or Grants Cost Share by Transaction Date

Chapter/Page (in dossier): N/A, grid report only

Prompts: Fiscal Year* or Transaction Date Range, Division, Activity Code, Activity Status

(* = required prompts)

Description: Shows the cost share detail for the activity code selected.

Activity ▲		Org L3 College-Maj Div ▲	Acct L2 ▲		Acct L4 ▲		FY Revised Budget ▼	FY Actual ▼	Percent ▼	Open Commitments ▼	FY Balance ▼
000116	Cost Share 200116	Carter School	70	Direct Expenditures	7308	Residential Supplies	0.00	75.58		0	(75.58)
				Total			0.00	75.58		0	(75.58)
							0.00	75.58		0	(75.58)
		Total			0.00	75.58		0	(75.58)		
004784	Cost Share Korostellina/204784	Carter School	60	Labor	6101	Full Time Faculty	18,663.00	13,369.70	71.64%	0	5,293.30
					6200	Administrative Faculty		5,263.55		0	(5,263.55)
					6900	Fringe Benefits	6,644.00	6,633.40	99.84%	0	10.60
					Total		25,307.00	25,266.65	99.84%	0	40.35
					Total		25,307.00	25,266.65	99.84%	0	40.35
					Total		25,307.00	25,266.65	99.84%	0	40.35
		Total		25,307.00	25,266.65	99.84%	0	40.35			
005047	Cost Share/Shedd 205047	Carter School	60	Labor	6101	Full Time Faculty	48,583.00	0.00	0.00%	0	48,583.00
					6200	Administrative Faculty		20,002.80		579	(20,581.71)
					6800	Other Compensation		4,964.34		0	(4,964.34)
					6900	Fringe Benefits	16,754.00	7,975.68	47.60%	189	8,589.60
					Total		65,337.00	32,942.82	50.42%	768	31,626.55
					Total		65,337.00	32,942.82	50.42%	768	31,626.55
					Total		65,337.00	32,942.82	50.42%	768	31,626.55
		Total		65,337.00	32,942.82	50.42%	768	31,626.55			

Grant Indirect Cost Distribution Analysis

Path: Patriot Reporting > Shared Reports > Research > Indirect

Report Name: Grant Indirect Cost Distribution Analysis

Chapter/Page (in dossier): N/A, grid report only

Prompts: Fiscal Year*, Fiscal Month, Distribution Fund, Distribution Account

(* = required prompts)

Description: Shows indirect cost rate, percent distribution, total indirect charged based on parameters selected.

PAGE-BY: Indirect Cost Distr Fund: Total Indirect Cost Distr Org: Total Indirect Cost Distr Acct L5: Total									
				Data rows: 2 Data columns: 2					
Division ▲	Dept ▲	Org ▲	Fund ▲	PI ▲	PI Name/Distribution ▲	Indirect Cost Rate ▲	% Distribution ▲	Total IDC Charged ▼	Org Distribution ▼
Schar School Policy and Government	Schar Academic Programs	Public Policy and Public Admin	205474 USC/ONR/Post-Conflict Zones	Clower, Terry Lee	Terry Clower/Fed BRL Schintler	57.00	5.15	22,123.37	1,138.25
			Total					22,123.37	1,138.25

Research Awards

Path: Patriot Reporting > Shared Reports > Research > Research Awards

Report Name: Research Awards (both a grid and dossier report)

Chapters/Pages (in dossier):

Awards/By Date Range

Award Keyword and Summary/By Keywords and Summary

Awards Program/By Program (Prime Program Name)

Award Univ Centers/By Univ Centers

Award Univ Institutes/By Univ Institutes

Prompts: Division, Status

Description: Shows all increments and award amounts and their detail (unit, lead unit, PI, title, sponsor, start date, end date, amount, etc.) received between the timeframe selected. Option to show only increments/award amounts received for a specific PI or a specific sponsor, if desired, by selecting from the filter panel.

Awards by Date Range																
Grant Org L3 College-Maj Div	Grant Org	Grant Principal Investigator	Fund	Grant	Fund L5	Grant Long Name	Grant Short Name	Grant Sponsor	Grant Prime Sponsor	Grant Start Date	Grant End Date	Sponsor ID	Grant Total Anticipated Funding	Grant Status Code	Fund ITD Award Amt	Increment Award Amt
Total																\$10,322,621
Carter School	Mitchell Program Income	Chavis, Charles L	206061	206061P	Dept of Interior Grants	Historic Resource Study of Pre-Emancipation African American Sites in the National Capital Area: Phase II, Case Studies and Mapping	NPS/Pre-Emancipat Afr Amer Sites	National Park Service		9/1/2022	8/31/2026	P22AC0100	60,000	Active	60,000	\$60,000
Carter School	Mitchell Program Income	Chavis, Charles L	223684	223684P	GMU Foundation Research Support	John Mitchell Jr. Program	GMUF/John Mitchell Jr. Program	George Mason Univ Foundation		6/10/2020	6/30/2023	010565	82,800	Active	82,800	\$82,800
Carter School	Mitchell Program Income	Chavis, Charles L	223833	223833P	VA State Grants	"Lynch Law Must Go!" - John Mitchell, Jr., Ida B. Wells, Frederick Douglass, and the Role of the Black Press in Fighting and Documenting Racial Terror Lynching in the United States	VH/Racial Terror Lynching	Virginia Foundation for the Humanities		1/1/2021	12/31/2021	VH-21-43	0	Active	8,000	\$8,000
Carter School	Carter School Primary	Korostellina, Karina V	224294	224294P	Other Foundation Contracts	PCI/COVID in Native American	PCI/People-Centered Internet	People-Centered Internet		9/1/2022	3/30/2023	Not Provided	6,000	Active	6,000	\$6,000

Research Awards and Expenditures

Path: Patriot Reporting > Shared Reports > Research > Research Awards
 (*shortcut in Research Expenditures folder)

Report Name: Research Awards and Expenditures

Chapters/Pages (in dossier):

Awards and Expenditures/By Fiscal Year

Awards and Expenditures/By Date Range

Encumbrances and Balances/Encumbrances and Balances

Federal vs Non-Federal/Summary, Detail

ITD Awards with FY Expenditures/By Direct and Indirect Amt

Prompts: Division, Status

Description: Shows all increments and award amounts and their detail (unit, lead unit, PI, title, sponsor, start date, end date, amount, etc.) received between the timeframe selected. Option to show only increments/award amounts received for a specific PI or a specific sponsor, if desired, by selecting from the filter panel.

Grant Org L3 College- Maj Div	Grant Org	Grant Principal Investigator	Fund	Grant	Fund L5	Grant Short Name	Grant Sponsor	Grant Prime Sponsor	Grant Start Date	Grant End Date	Grant Total Anticipated Funding	Grant Status Code	Award Amt	Actual Amt
Total													3,324,337	1,897,432
Carter School	Mitchell Program Income	Chavis, Charles L	206061	206061P	Dept of Interior Grants	NPS/Pre-Emancipation Afr Amer Sites	National Park Service		9/1/2022	8/31/2026	60,000	Active	60,000	30,952
Carter School	Mitchell Program Income	Chavis, Charles L	223684	223684P	GMU Foundation Research Support	GMUF/John Mitchell Jr. Program	George Mason University Foundation		6/10/2020	6/30/2023	82,800	Active	48,300	57,724
Carter School	Carter Deans Office	Schoeny, Mara L	222955	222955P	GMU Foundation Activities	GMUF/Shinnyo-En Fellowship Program	George Mason University Foundation		7/1/2016	6/30/2024	272,459	Active	42,000	30,136
Carter School	Carter Deans Office	Rouge, Juliette R	205047	205047P	Fed Pass Thru Nonstate Grants(0301)	IIE/USAID/Burma Leadership	Institute of International Education	US Agency for International Development (USAID)	1/1/2020	7/15/2026	283,887	Active	58,369	52,364
Carter School	Carter Deans Office	Rouge, Juliette R	205438	205047P	Fed Pass Thru Nonstate Grants(0301)	IIE/USAID/Burma Leadership	Institute of International Education	US Agency for International Development (USAID)	1/1/2020	7/15/2026	283,887	Active	33,820	46,062

Research Expenditures

Path: Patriot Reporting > Shared Reports > Research > Research Expenditures

Report Name: Research Expenditures (both a grid and dossier report)

Chapters/Pages (in dossier):

By Fiscal Year/Expenditures

By Transaction Date/Expenditures

Prompts: Division, Status

Description: Shows all direct, indirect and total expenditures that have been charged to awards within selected parameters and displays the division, lead unit, title, sponsor, prime sponsor, start date, end date, program code, status, etc. for those awards.

Expenditures															
Grant Org L3 College Maj Div	Grant Org	Grant	Fund L5	Grant Short Name	Grant Sponsor	Grant Prime Sponsor	Grant Start Date	Grant End Date	Prog	Grant Principal Investigator	Grant Status Code	Acct L1	Expenses		
												Fund Indirect Rate	Actual Amt Direct	Actual Amt Indirect	Actual Amt
Total													7,325,297	584,158	7,909,456
Carter School	Mitchell Program Income	206061P	Dept of Interior Grants	NPS/Pre-Emancipation Afr Amer Sites	National Park Service		9/1/2022	8/31/2026	20100	Chavis, Charles L	Active	17.50	19,466	3,194	22,659
		223684P	GMU Foundation Research Support	GMUF/John Mitchell Jr. Program	George Mason Univ Foundation		6/10/2020	6/30/2023	20100	Chavis, Charles L	Active		86,790	0	86,790
									40701	Chavis, Charles L	Active		43	0	43
	223833P	VA State Grants	VH/Racial Terror Lynching	Virginia Foundation for the Humanities		1/1/2021	12/31/2021	30200	Chavis, Charles L	Active		7,875	0	7,875	
	Carter School Primary	224294P	Other Foundation Contracts	PCI/People-Centered Internet	People-Centered Internet		9/1/2022	3/30/2023	20100	Korostelina, Karina V	Active		0	0	0
									40701	Korostelina, Karina V	Active		0	0	0
	Carter Deans Office	203799	National Science Fdn Grants	NSF/Religious Family Law	National Science Foundation		3/15/2016	6/30/2019	20100	Hirsch, Susan F	Closec	52.00	98,540	51,241	149,781

Research Expenditures by Transaction Detail

Path: Patriot Reporting > Shared Reports > Research > Research Expenditures

Report Name: Research Expenditures by Transaction Detail

Chapter/Page (in dossier): N/A, grid report only

Prompts: Date Range*, Grant, Grant Title

(* = required prompts)

Description: Shows all transactional detail that has been charged against an award for the timeframe and grant selected.

Grant ▲	Acct L5 ▲	Trxn Desc ▲	Trxn Date ▲	Trxn Document ID ▲	Actual Amt ▼
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 1 0	1/13/2023	F053	2,205
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 2 0	2/1/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 3 0	2/16/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 4 0	3/1/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 5 0	3/16/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 6 0	3/31/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 7 0	4/14/2023	F053	1,103
20 8P 61190	Graduate Assistants	HR Payroll 2023 SM 8 0	5/1/2023	F053	1,103
20 8P 73150	Printing Services	Need to charge to 205828.	4/10/2023	J026	117
20 8P 73441	Consulting Services	Association of State and Territoria	4/3/2023	I232	25,000
20 8P 73441	Consulting Services	Lotus Clinician Well Being	1/11/2023	I232	5,500
20 8P 73441	Consulting Services	Lotus Clinician Well Being	4/7/2023	I233	1,499
20 8P 73441	Consulting Services	Lotus Clinician Well Being	4/7/2023	I233	4,950
20 8P 73441	Consulting Services	Newcomb, Anna Bradford.	1/11/2023	I232	750
20 8P 73441	Consulting Services	Newcomb, Anna Bradford.	1/20/2023	I232	750
20 8P 73441	Consulting Services	Stress Pal Inc	5/9/2023	I233	36,000
20 8P 73441	Consulting Services	YogaMedCo LLC	4/25/2023	I233	4,331
20 8P 73685	Contracted Management	JFLECK2-R01-GMU EPE ARLINGTON - Pur	1/23/2023	JP00	4,940
20 8P 73685	Contracted Management	JFLECK2-R01-GMU EPE ARLINGTON - Pur	3/13/2023	JP00	2,670
20 8P 73830	Empl Travel DOM Airfare excl AK HI	CGILIBER-Exempt-DELTA AIR 0062376	4/27/2023	JP00	788
20 8P 73890	Travel Conference Reg	CGILIBER-Exempt-ACADEMYHEALTH - Pur	4/27/2023	JP00	665

Research Labor Sponsored by Employee (formerly known as Labor Edits)

Path: Patriot Reporting > Shared Reports > Research > Labor

Report Name: Research Labor Sponsored by Employee

Chapter/Page (in dossier):

Per FY and Transaction Date/By Fund Org Acct Employee

Prompts: N/A

Description: Shows all labor detail by pay periods for the parameters selected.

By Fund Org Acct and Employee														
Fund L6		Fund L5		Org L3 College-Maj Div		Acct L5		Emp Name - Last, First	Emp ID	Position	Suffix	Payroll Pict Code	Labor Detail Actual Amt	Labor Detail Hours
205715	DoD/IP Assessment Study	20B20	OTHER DOD CONTRACTS	BU1	School of Business	61110	Faculty Salaries Full Time	Thomas, David	00000000	F622AZ	00	SM	8,968.75	173.34
								Thomas, David	00000000	F360AZ	00	SM	16,356.77	186.61
								Thomas, David	00000000	F705AZ	00	SM	7,750.00	130.02
								Thomas, David	00000000	F641AZ	00	SM	7,750.00	130.02
						61940	Fringe Benefit Rate	Thomas, David	00000000	F622AZ	00	SM	2,923.81	0.00
								Thomas, David	00000000	F360AZ	00	SM	5,332.31	0.00
								Thomas, David	00000000	F705AZ	00	SM	2,526.51	0.00
								Thomas, David	00000000	F641AZ	00	SM	2,526.51	0.00
205803	USAF/Contract Pricing Study	20B16	Air Force Contracts	BU1	School of Business	61110	Faculty Salaries Full Time	Thomas, David	00000000	F660AZ	00	SM	10,933.34	138.68
								Thomas, David	00000000	F711AZ	00	SM	5,552.08	86.68
								Thomas, David	00000000	F623AZ	00	SM	20,500.00	346.68
								Thomas, David	00000000	F706AZ	00	SM	18,333.36	346.68
								Thomas, David	00000000	F661AZ	00	SM	11,958.34	346.68
								Thomas, David	00000000	F359AZ	00	SM	9,234.12	174.96

Research Proposals

Path: Patriot Reporting > Shared Reports > Research > Research Proposals

Report Name: Research Proposals

Chapters/Pages (in dossier):

Proposals/By Proposals

Proposal Keywords/By Keywords

Proposal Person/By Person, Proposal Number

Proposal Submitted/By Person, Proposal Number

Proposal Program/By Program

Proposal Univ Centers/By Person, Univ Centers and By Univ Centers

Proposal Univ Institutes/By Person, Univ Institutes and By Univ Institutes

Prompts: N/A

Description: Shows all proposals for the parameters selected including PI, Title, Submit to Sponsor Date, Amounts, etc.

Proposals Report																		
Proposal Org L3 College- Maj Div	Proposal Org	Proposal PI Name	Proposal Number	Proposal Long Title	Proposal Short Title	Proposal Submit to Sponsor Date	Proposal Keywords Concatenated	Proposal Project Start Date	Proposal Project End Date	Proposal Sponsor Name	Proposal Prime Sponsor Name	Proposal Grant Admin Name	Proposal State	Proposal Application Type	Proposal Grant	Proposal Direct Cost	Proposal Indirect Cost	Proposal Amt. Requested
Carter School	Carter Deans Office	Rouge, Juliette	FP00000298	Virginia Department of Education Facilitated IEP Program	Shedd- VDOE- 9/1/22	8/25/2022	"Special education"; "dispute resolution"; "facilitat	10/1/2022	9/30/2023	Virginia Department of Education		Bayard, Hugh	Awarded	New	206148P	131,176	8,512	139,688
Carter School	Carter School Primary	Allen, Susan	FP00000075	Interactive Peacemaking	Allen- DOS- 07222022	7/21/2022	"activity"; "peace"; "re	10/1/2022	9/30/2024	US Department of State (US DOS)		,	Awarded	New	206013P	85,122	14,873	99,995
Carter School	Carter School Primary	Chavis, Charles	FP00000545	Archive for Racial and Cultural Healing (ARCH™)	Chavis- IMLS- Soft	6/28/2023	"Archives"; "Digital Humanities"; "Racial Justice"	7/1/2023	6/30/2025	Institute of Museum and Library Services		Saxton, Regis	Pending Sponsor Review	New		865,829	134,171	1,000,000

Research Proposals and Research Awards by Role

Path: Patriot Reporting > Shared Reports > Research > Research Awards and Proposals by Role

Report Name: Research Awards by PI/CoPI or Research Proposals by Role

Chapter/Page (in dossier):

Research Awards by PI/CoPI

Awards and Expenses by Role/By Role

Faculty Activity by PI/CoPI Home Org / Summary and Detail

Faculty Activity by Grant Org / Summary and Detail

Research Proposals by Role

Proposal Person / By Person, Proposal Number

Proposal Submitted / By Person, Proposal Number

Prompts: None

Description: Shows all awards or proposals for the person selected in the filter panel where they serve in any role on the award or proposal with detail (PI, Title, Sponsor, Prime Sponsor, Award/Proposal Amt, etc.).

Research Awards by PI/CoPI screenshot

By Role																
PI CoPI	PI CoPI Role	Grant Principal Investigator	Fund	Grant	Grant Start Date	Grant End Date	Fund LS	Grant Org	Grant Long Name	Grant Short Name	Grant Sponsor	Grant Prime Sponsor	Grant Status Code	Grant Org L3 College-Maj Div	Award Amt	Actual Amt
Total															268,419,431	194,621,820
Abramson, Alan Jay	PI	Abramson, Alan Jay	223197	223197P	1/10/2018	6/30/2023	GMU Foundation Research Support	Public Policy and Public Admin	Fourth Sector Policy	GMU/F Fourth Sector Policy	George Mason University Foundation		Active	Schar School Policy and Government	19,369	3,664
			224009	224009P	4/19/2021	10/31/2022	Other Foundation Contracts	Public Policy and Public Admin	Social Sector Infrastructure	Urban Institute/Social Sector Infra	Urban Institute		Active	Schar School Policy and Government	0	5,325
			224224	224224P	1/1/2022	12/31/2023	Other Foundation Grants	Public Policy and Public Admin	Nonprofit Employment Data Project	CSMF/Nonprofit Employment Data Proj	Charles Stewart Mott Foundation		Active	Schar School Policy and Government	150,000	7,560
	CoPI	Kim, Mirae	205267	205267P	9/1/2020	8/31/2024	National Science Fdn Grants	Public Policy and Public Admin	HNDS-I: Collaborative Research: Developing a Data Platform for Analysis of Nonprofit Organizations	NSF/Collab Data Platform for Analys	National Science Foundation (NSF)		Active	Schar School Policy and Government	0	87,527

Research Proposals by Role screenshot

Proposal Person Report																	
Proposal Person Role	Proposal Person Name	Proposal Org L3 College-Maj Div	Proposal Org	Proposal PI Name	Proposal Number	Proposal Long Title	Proposal Short Title	Proposal Submit to Sponsor Date	Proposal Project Start Date	Proposal Project End Date	Proposal Sponsor Name	Proposal Prime Sponsor Name	Proposal Keywords Concatenated	Proposal State	Proposal Grant	Proposal Person Effort (%)	Proposal Amt Requested
Faculty	Simmons, Solon	Academic Administration	Provost Operations	Davis, Shannon	FP00001542	U.S. Korea and Japan Trilateral Global Youth Leadership Forum: Empowering the Next Generation of Leaders to Engage in Today's Complex Issues	Davis_US DOS_5/19/23	5/19/2023	7/1/2023	2/29/2024	US Department of State (US DOS)		"Korea"; "Leaders Program"; "Traini	Not Funded		1.50	169,299
PD/PI	Davis, Shannon	Academic Administration	Provost Operations	Davis, Shannon	FP00001542	U.S. Korea and Japan Trilateral Global Youth Leadership Forum: Empowering the Next Generation of Leaders to Engage in Today's Complex Issues	Davis_US DOS_5/19/23	5/19/2023	7/1/2023	2/29/2024	US Department of State (US DOS)		"Korea"; "Leaders Program"; "Traini	Not Funded		2.00	169,299